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July 25, 2005

## VIA FEDERAL EXPRESS

Honorable Ann Womer Benjamin  
Director  
The Ohio Department of Insurance  
2100 Stella Court  
Columbus, Ohio 43215-1067

Re: Plan of Reorganization of The Union Central Life Insurance Company

Dear Director Womer Benjamin:

In connection with Mr. David Westerbeck's letter to you, dated July 21, 2005, we are enclosing herewith two copies of a binder containing the documents referred to in his letter. The documents in the binder are organized by tabs which correspond to the numbers and letters identified in Mr. Westerbeck's letter. We note that the materials referred to in Mr. Westerbeck's letter as being in draft form have since been finalized (*i.e.*, the Policyholder Information Booklet and other documents included in the package mailed to policyholders); accordingly, we are pleased to provide these materials herewith in definitive form.

If you have any questions or require any further information, please do not hesitate to contact me.

Very truly yours,



Paul Chen

Enclosures

cc: Denise Skingle, Jones Day  
David Westerbeck, Union Central  
Theodore LaPier and Cynthia Shoss