

IN THE COURT OF COMMON PLEAS, FRANKLIN COUNTY, OHIO

Ann H. Womer Benjamin,  
Superintendent of Insurance,  
State of Ohio,

Plaintiff,

vs.

The Ohio General Insurance Company,

Defendant.

Case No. 90CVH-02-1068

Judge Cain

Magistrate McCarthy

FILED  
COMMON PLEAS COURT  
FRANKLIN CO. OHIO  
2004 SEP 21 PM 2:13  
CLERK OF COURTS

**JOURNAL ENTRY AND ORDER APPROVING THE LIQUIDATOR'S REPORT  
OF CLAIMS, DISTRIBUTION TO CLASS 2 CLAIMANTS, AND RELATED ACTIONS  
OF THE OHIO GENERAL INSURANCE COMPANY**

The matter came to be heard upon the Motion of the Liquidator of the Ohio General Insurance Company ("Ohio General") for Approval of the Liquidator's Report of Claims, Distribution to Class 2 Claimants, and Related Actions of Ohio General. Upon consideration of the Liquidator's motion, memorandum in support, and exhibit, the Court finds that the motion is well taken, and it is ORDERED, ADJUDGED, and DECREED as follows:

1. The Court ORDERS that the Liquidator's Report of Class 2 Claims ("Report of Claims") (copy attached to the Liquidator's motion as Exhibit A), including the Liquidator's determination of the value and class of each claim, is hereby approved;
2. The Court ORDERS that the distribution of the available assets of Ohio General in the total amount of \$1,586,936.62, payable in accordance with the Report of Claims, is hereby authorized;
3. The Court ORDERS that any contingent or future Class 2 claim or any Class 2 claims not included in the Report of Claims and not previously disallowed or zero valued are hereby foreclosed and disallowed.

IT IS SO ORDERED.

Date: \_\_\_\_\_

9-21-04

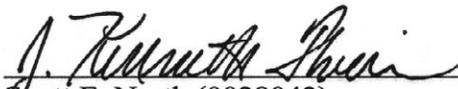


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Judge Cain

Approved:

JIM PETRO  
Attorney General of Ohio

By: PORTER WRIGHT MORRIS & ARTHUR LLP  
Special Counsel



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