



2. The Liquidator's determination as to specific claimants who were to receive distributions per prior orders of the Court but who have not timely negotiated the distributions that were sent to them or whom the Liquidator has been unable to locate (the "Lost Claimants") is hereby approved, and, pursuant to R.C. 3903.45(A), it is hereby ordered that: (1) the payments previously made by the Liquidator to the Lost Claimants as identified in Exhibit D to the Liquidator's Motion are "unclaimed funds" under R.C. 3903.45(A); (2) these "unclaimed funds" shall be included in the amount to be distributed in this final distribution; and (3) the Lost Claimants shall not be included in this final distribution.

3. The Liquidator's recommendation for the allocation, distribution, and final accounting of the funds remaining in the estate for funding of administrative expenses, as set forth in detail in Exhibit E to the Liquidator's Motion, is hereby approved, and, pursuant to R.C. 3903.45(A), 3903.42, and 3903.46(A), the Liquidator is hereby authorized to make such allocation and distribution.

4. All of Ohio General's remaining physical assets are hereby found to be uneconomic to distribute, and, pursuant to R.C. 3903.46(A), the Liquidator is hereby authorized to transfer these remaining physical assets to the liquidation estate of LMI Insurance Company.

5. Pursuant to R.C. 3903.46, the Liquidator or her designee is hereby authorized to retain funds not negotiated by final distribution claimants and to collect and hold other assets of Ohio General received after the closing of this liquidation, which funds and assets shall be held in a separate account maintained by the Liquidator for one of the other open liquidation estates, and, pursuant to R.C. 3903.46, the Liquidator or her designee is hereby authorized to utilize these remaining funds and assets as follows: (1) if these remaining funds and assets in an aggregate amount are sufficient to justify a distribution to claimants, the Liquidator may request Court

approval to reopen the Ohio General liquidation and make another distribution to claimants pursuant to R.C. 3903.47, or (2) if these remaining funds and assets are not sufficient to justify a distribution to claimants, the Liquidator may continue to hold these remaining funds and assets until they are needed to defray administrative expenses of other Ohio insurance receiverships, at which time the Liquidator may use these remaining funds and assets for such purpose pursuant to R.C. 3903.14(A) and 3903.21(A)(4). If one of the Ohio General claimants who did not timely negotiate its final distribution check appears and requests a replacement distribution and the Liquidator has not yet disbursed the remaining funds and assets per (1) or (2) above, the Liquidator may reissue the distribution to such claimant.

6. The Liquidator is hereby authorized to close all of the Ohio General bank accounts on or before December 31, 2007.

IT IS SO ORDERED.

Date: \_\_\_\_\_

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Judge David E. Cain

Submitted by:

MARC DANN  
Attorney General of Ohio

By: PORTER WRIGHT MORRIS & ARTHUR LLP  
Special Counsel



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Daniel J. Massey (0023033)  
J. Kenneth Thien (0071633)  
Anthony R. McClure (0075977)  
PORTER WRIGHT MORRIS & ARTHUR LLP  
41 South High Street  
Columbus, Ohio 43215-6194  
Telephone: (614) 227-2000  
Facsimile: (614) 227-2100  
[dmassey@porterwright.com](mailto:dmassey@porterwright.com)  
[kthien@porterwright.com](mailto:kthien@porterwright.com)  
[amcclure@porterwright.com](mailto:amcclure@porterwright.com)

*Attorneys for Plaintiff Mary Jo Hudson,  
Superintendent of Insurance, Ohio Department  
of Insurance, in her capacity as Liquidator  
of The Ohio General Insurance Company*