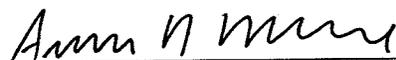




Submitted by:

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Attorney General of Ohio

By: PORTER WRIGHT MORRIS & ARTHUR LLP  
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*Attorneys for Plaintiff Mary Jo Hudson,  
Superintendent of Insurance, Ohio Department  
of Insurance, in her capacity as Liquidator  
of The Ohio General Insurance Company*

Liquidator of The Ohio General Insurance Company  
Statement of Receipts and Disbursements  
For The Period 7/01/07 - 12/31/07

	CASH	SECURITIES	TOTAL
Balance at 6/30/07	5,952.58	112,000.00	117,952.58
Security Amortization for the Period	0.00	0.00	0.00
<b>RECEIPTS:</b>			
Investment Proceeds in Repo Agreements (Note 1)	112,000.00	(112,000.00)	0.00
Interest / Dividend Income	12,239.39	0.00	12,239.39
Reinsurance Recoveries	1,681.24	0.00	1,681.24
Uncashed and Voided Class 2, 5 & 6 Surplus Distribution Payments	116,566.77	0.00	116,566.77
<b>TOTAL RECEIPTS</b>	<b>242,487.40</b>	<b>(112,000.00)</b>	<b>130,487.40</b>
<b>DISBURSEMENTS:</b>			
<b>Salaries:</b>			
Chief Deputy Liquidator	3,010.37	0.00	3,010.37
Deputy Liquidators	12,454.75	0.00	12,454.75
Employee Wages, Taxes, Benefits	56,551.62	0.00	56,551.62
General Operating Expense	45,862.95	0.00	45,862.95
Legal Fees	13,993.52	0.00	13,993.52
Transfer of Remaining Unclaimed Funds to Ohio			
<b>Division of Unclaimed Funds:</b>			
Surplus - Class 2 Claimants	56,657.58	0.00	56,657.58
Surplus - Class 5 General Creditors/Reinsurance Claims	59,781.11	0.00	59,781.11
Surplus - Class 6 State and Local Government Claims	128.08	0.00	128.08
<b>TOTAL DISBURSEMENTS</b>	<b>248,439.98</b>	<b>0.00</b>	<b>248,439.98</b>
Balance at 12/31/07	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
	A	A B	

(A) Excluding \$ 0.00 held by States.  
(B) Bonds carried at amortized value.

Note 1: The captions "Investment Proceeds in Repo Agreements" or "Investment Purchases in Repo Agreement" represent the difference between total repurchase sales and purchases for the reporting period.

\* Funds disbursed in prior period.

**Exhibit A**