

APPROVED:

MARC DANN
Attorney General State of Ohio

By Outside Counsel:
KEGLER, BROWN, HILL & RITTER
A Legal Professional Association



Richard W. Schuermann, Jr. (0032546)
R. Kevin Kerns (0021781)
65 East State Street, Suite 1800
Columbus, Ohio 43215
Telephone: (614) 462-5400
rschuermann@keglerbrown.com
kkerns@keglerbrown.com
Attorneys for the Liquidator of
American Chambers Life Insurance Company