

APPROVED:

MIKE DE WINE
Attorney General State of Ohio

By Outside Counsel:
KEGLER, BROWN, HILL & RITTER, CO. L.P.A.



Richard W. Schuermann, Jr. (0032546)

John P. Brody (0012215)

65 East State Street, Suite 1800

Columbus, Ohio 43215

Telephone: (614) 462-5400

Facsimile: (614) 464-2634

rschuermann@keglerbrown.com

jbrody@keglerbrown.com

*Attorneys for the Liquidator of American
Chambers Life Insurance Company*