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CLERK OF COURTS
COMMON PLEAS COURT
FRANKLIN CO. OHIO

IN THE COURT OF COMMON PLEAS
FRANKLIN COUNTY, OHIO

Mary Jo Hudson, Ohio Superintendent of
Insurance, in her Capacity as Liquidator of
Credit General Insurance Company and
Credit General Indemnity Company,

Plaintiff,

v.

Credit General Insurance Company, et al.,

Defendants.

Case No. 00 CVH 11-9867

Judge Beverly Pfeiffer

**JOURNAL ENTRY AND ORDER APPROVING LIQUIDATOR'S MOTION TO APPROVE
PARTIAL DISTRIBUTION TO GUARANTY ASSOCIATIONS ON THEIR CLASS 1
ADMINISTRATIVE EXPENSE CLAIMS**

This matter is before the Court upon the motion of Mary Jo Hudson, Superintendent of Insurance, in her capacity as Liquidator of Credit General Insurance Company and Credit General Indemnity Company (collectively "Credit General") for approval of the Liquidator's proposed partial pro-rata distribution to guaranty associations on their allowed Class 1 claims, as reflected in the attached *Liquidator's Preliminary Report of Guaranty Associations' Class 1 Administrative Expense Claims as of December 31, 2009 and Pro-Rata Distribution to Class 1* (the "Liquidator's Report"), attached hereto as Exhibit A.

Upon consideration of the Liquidator's Motion, Memorandum in Support and the Liquidator's Report, the Court finds that good grounds exist for the Motion and that the Motion is well-taken, and, it is hereby ORDERED, ADJUDGED and DECREED as follows:

(a) The Liquidator's Motion for approval of the Liquidator's proposed partial pro-rata distribution to guaranty associations on their allowed Class 1 claims, as reflected in the attached

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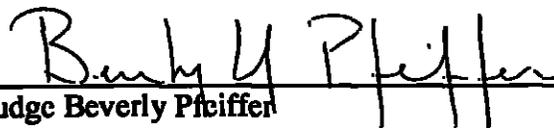
Liquidator's Preliminary Report of Guaranty Associations' Class 1 Administrative Expense Claims as of December 31, 2009 and Pro-Rata Distribution to Class 1 is GRANTED;

(b) The Liquidator's Report attached hereto as Exhibit A, including the amount of the pro-rata distribution to the guaranty associations on their allowed Class 1 administrative expense claims as of December 31, 2009 as reflected on Exhibit A, is hereby APPROVED; and

(c) The Liquidator is hereby authorized to make the pro rata distribution to the guaranty associations on their allowed Class 1 administrative expense claims, as specifically reflected in Exhibit A attached hereto.

It is so ORDERED.

Dated: _____



Judge Beverly Pfeiffer

APPROVED:

RICHARD CORDRAY
Attorney General of Ohio

By Outside Counsel:
KEGLER, BROWN, HILL & RITTER, CO. L.P.A.

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Liquidator of Credit General Insurance Company
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