

2. The valuation, calculation and payment of the Liquidator's Class 1 administrative expense claim, including but not limited to the amount of the Final Reserve, as set forth in this Motion is approved.
3. The calculation and valuation of Home Value Protection, Inc.'s Class 10 claim at \$1,843,145.63 as set forth in this Motion is approved. The Rehabilitator shall pay \$1,843,145.63 to TriplePoint Capital, LLC via cashier's check on the 31st day following entry of the order terminating this case, unless an appeal is filed or other unforeseen circumstances occur requiring adjustment to the Class 1 claim. There shall be no other claims in Class 10, as that class is defined in R.C. 3903.42(J).
4. There shall be no claims for expenses or costs under R.C. 3903.16(B).
5. The cancellation of all HVIC contracts pursuant to the Rehabilitation Plan is hereby ratified.
6. The Rehabilitator or her designee is hereby authorized to retain limited authority for the following purposes: (a) taking all actions necessary to finalize the surrender and termination of all HVIC certificates of authority and insurance licenses in various states; (b) filing a final accounting with the Court; (c) filing a final independent audit report with the Court; (d) executing the Final Form 1120 – HVIC 2012 tax return and filing the return with the Internal Revenue Service in the manner provided by law; (e) executing a Release Agreement with the United States of America and filing it with this Court for approval; and (f) taking all related actions as authorized or as deemed necessary and appropriate by the Rehabilitator to wind up HVIC and the rehabilitation of HVIC, implement the Rehabilitation Plan and carry out various sections of R.C. Chapter 3903 and prior orders of this Court.
7. The Rehabilitator shall immediately close the HVIC Bank Accounts on December 21, 2012, whereupon the Final Reserve will be prepaid to the LMI Liquidation Estate pursuant to the Administrative Operating Procedures updated and approved on December 21, 2010 in *Taylor, Supt. of Ins. in her capacity as Liquidator of LMI Ins. Co. v. LMI Ins. Co.*, Franklin C.P. Case No. 00CVH03-2431 (“the updated AOP”). The payment and receipt of these and any other reserve funds will be accounted for in the LMI periodic accountings, but the expenditure of it is not separately tracked, accounted for or reported by LMI or HVIC pursuant to the practice set forth in the updated AOP.
8. The Rehabilitator properly served the Motion on the United States Department of Justice and provided additional reasonable and adequate notice to the United States Department of Justice of the Motion, the Rehabilitator's request to destroy virtually all HVIC records beginning on December 30, 2012, and of the hearing to decide that request and determine other closing issues on December 21, 2012. No

objection or response was filed or made by or on behalf of the United States of America. Likewise, the Court previously found in its Final Order of November 16, 2012 that the Rehabilitator complied with all notice requirements of this Court and otherwise gave prompt and reasonable notice and an opportunity to be heard to all persons known or reasonably known to have claims or potential claims in this case. Such persons include the United States of America. No claims were filed or made by or on behalf of the United States of America.

9. The Rehabilitator is ORDERED to immediately destroy beginning on December 30, 2012 all of the pre-rehabilitation and post-rehabilitation books, records and documents of HVIC, the Rehabilitator or anyone else as follows: (a) remaining pre-rehabilitation books and records in any medium, shall be immediately destroyed beginning on December 30, 2012; (b) all remaining post-rehabilitation books and records in any medium that are not specifically required by law to be maintained for tax and accounting purposes shall be immediately destroyed beginning on December 30, 2012, and (c) finding that the Rehabilitator has no duty or obligation to preserve any books, records or documents in any medium or anything else related to HVIC as possible discovery, evidence or other production in any future litigation, bankruptcy, investigation or contested matter.
10. HVIC's remaining physical assets, if any, and uncollected claims are uneconomic to rehabilitate, liquidate or distribute. Therefore, it is ORDERED that all such physical assets and uncollected claims are hereby abandoned.
11. The Rehabilitator shall return to sender any funds received after the termination of this case.
12. The corporate entity of Home Value Insurance Company is hereby dissolved.
13. There shall be no other claims by any other person or entity whatsoever against the HVIC Rehabilitation Estate.
14. The Rehabilitator is hereby discharged.
15. The protections afforded under R.C. 9.86, 9.87, 109.36 to 109.366 [109.36.6] are provided to the Rehabilitator, her predecessors and successors, any and all former and current deputy rehabilitators, any former and current employees of the Ohio Department of Insurance, any former or current employee appointed by the Superintendent as Rehabilitator or Deputy Rehabilitator, and any former or current employee who serves under the Rehabilitator.
16. The Rehabilitator, her predecessors, successors and any and all current and former deputy rehabilitators, current and former agents or employees of the Rehabilitator or the Office of the Ohio Insurance Liquidator and current and former employees of the Ohio Department of Insurance, are released of all claims and liability of any nature whatsoever and whenever incurred (including but not limited to costs,

expenses and attorneys' fees) relating to, involving or arising out of any and all actions, decisions, conduct, transactions, or events that were alleged or that could have been alleged in the HVIC rehabilitation proceedings or in any other litigation that in any way relates to or involves HVIC, the HVIC rehabilitation, or any proceedings related to HVIC or the HVIC rehabilitation proceedings.

17. All other matters regarding the rehabilitation of HVIC have been finalized in accordance with R.C. 3903.01-.59 and the Orders of this Court, and effective immediately, the HVIC rehabilitation is terminated and this case is terminated.

Daniel T. Hogan, JUDGE

APPROVED:

MIKE DEWINE
Attorney General State of Ohio

/s/ W. Scott Myers
W.SCOTT MYERS (0040686)
Assistant Attorney General
30 East Broad Street, 26th Floor
Columbus, Ohio 43215-3400
Tel.: (614) 466-8600
Fax: (614) 466-6090
scott.myers@ohioattorneygeneral.gov

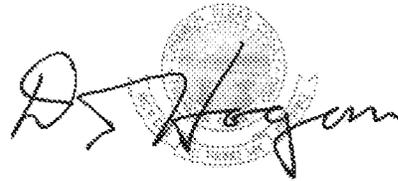
COPY TO:

Sharon C. Williams
Trial Attorney
Department of Justice
Civil Division
1100 L Street, N.W., Room 10016
Washington, D.C. 20005
Attorneys for The United States of America

Franklin County Court of Common Pleas

Date: 12-27-2012
Case Title: OHIO DEPARTMENT OF INSURANCE -VS- HOME VALUE
INSURANCE COMPANY
Case Number: 12CV010970
Type: ENTRY

It Is So Ordered.



/s/ Judge Daniel T. Hogan

Court Disposition

Case Number: 12CV010970

Case Style: OHIO DEPARTMENT OF INSURANCE -VS- HOME
VALUE INSURANCE COMPANY

Case Terminated: 18 - Other Terminations

Final Appealable Order: Yes

Motion Tie Off Information:

1. Motion CMS Document Id: 12CV0109702012-12-1999980000
Document Title: 12-19-2012-MOTION
Disposition: MOTION GRANTED
2. Motion CMS Document Id: 12CV0109702012-12-2099980000
Document Title: 12-20-2012-MOTION
Disposition: MOTION GRANTED