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Foreign Life Insurance Companies
Statement of Fees, Premium Taxes and Other Obligations
Calendar 2010

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Company: Domicile: NAIC #:

Table with 3 columns: FEES AND OTHER OBLIGATIONS, INCORPORATION BASIS, OHIO BASIS. Rows include Filing copy of Charter, Filing Annual Statement, Certificate of Authority, Agent/Agency fees, etc.

Line 10 (Ohio Basis) should agree with all invoices for the above fees (lines 1 through 6) received from invoiced by the Ohio Department of Insurance in this calendar year regardless of whether or not the account was paid.

Table with 3 columns: PREMIUM TAX, INCORPORATION BASIS, OHIO BASIS. Rows include Life insurance premiums, Annuity considerations, Accident & Health insurance premiums, etc.

NOTE:
a. The only dividend permitted on Ohio's basis is Line 6.3, Column 5 of the Annual Statement State Page. Do not deduct unless included in LINE b.
b. Documentation must be attached electronically prior to submission of this tax return.
c. Insert Incorporation Basis premium tax. Attach schedule to hard copy return if using a blended rate and check here.

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