

NOTICE

ALL POLICYHOLDERS, CREDITORS, OBLIGEES, AND CLAIMANTS
HAVING BUSINESS WITH THE AMERICAN DRUGGISTS' INSURANCE COMPANY

An order was entered in the Court of Common Pleas, Franklin County, Ohio, Case No. 86CV-03-1381, on April 30, 1986, appointing the Ohio Superintendent of Insurance as Liquidator of The American Druggists' Insurance Company. The Liquidator was empowered, authorized and directed to liquidate all of the property of The American Druggists' Insurance Company pursuant to Ohio law and under the continuing jurisdiction of the Court.

On April 30, 1986 the Court entered an order enjoining all persons who have claims against The American Druggists' Insurance Company from instituting or continuing to prosecute any lawsuit, other than in this liquidation proceeding, which would (1) interfere with this proceeding or the possession, control, title, rights, or interests of the Liquidator as provided by sections 3903.01 to 3903.99, inclusive, of the Ohio Revised Code, or (2) tend to give rise to waste of assets, a preference, judgment, attachment, lien or the making of a levy against The American Druggists' Insurance Company or its property or assets subject to the possession or control of the Liquidator.

A hearing will be held by the Court in this matter on May 30, 1986 at 8:30 a.m. and will be continued at 8:30 a.m. on each successive Friday (except holidays) and be other times pursuant to further orders of the Court. Any policyholder, creditor, obligee or other claimant having business with The American Druggists' Insurance Company or the Liquidator may appear and be heard at such hearing. Information regarding each session of such hearing will be available from the Clerk of the Court (phone: 614-462-3621) prior to such session. No further notice of this hearing will be given. Copies of materials filed with the Court will be available for inspection and copying by any person having a claim, at his own expense, at the offices of the Special Counsel to the Liquidator, GURLEY, RISCHEL, MYERS and KOPECH, 17 South High Street, Suite 707, Columbus, Ohio 43215.

All insurance policies, bonds and other similar obligations or contracts of The American Druggists' Insurance Company were cancelled by order of the Court as of 12:01 a.m., May 31, 1986, except those policies which expired, or were cancelled by the insured before such date, remain expired or cancelled as of such earlier date.

An order of the Court entered on April 30, 1986, provides that all persons having claims against the assets of The American Druggists' Insurance Company must present such claims to the Liquidator at the below address on or before October 30, 1987. Those persons presenting claims to the Liquidator after October 30, 1987, may receive no distribution or a distribution less than they would have otherwise received. Any and all outstanding claims, including those presented to The American Druggists' Insurance Company prior to its having been placed in liquidation, must be submitted to the Liquidator on Proof of Claims forms approved by the Liquidator.

Requests for forms for filing claims and for inquiries regarding the liquidation should be addressed to:

Office of the Deputy Liquidator
The American Druggists' Insurance Company
11300 Cornell Park Drive
Blue Ash, Ohio 45242