

NOTICE OF LIQUIDATION

ALL POLICYHOLDERS, CREDITORS, OBLIGEES, AND CLAIMANTS
HAVING BUSINESS WITH THE OHIO GENERAL INSURANCE COMPANY

An order was entered in the Court of Common Pleas, Franklin County, Ohio, on March 28, 1990, appointing the Ohio Superintendent of Insurance as Liquidator of The Ohio General Insurance Company. The Liquidator was empowered, authorized and directed to liquidate all of the property of The Ohio General Insurance Company pursuant to Ohio law and under the continuing jurisdiction of the Court.

On March 28, 1990, the Court entered an order enjoining all persons who have claims against The Ohio General Insurance Company from instituting or continuing to prosecute any lawsuit, other than in this liquidation proceeding, which would (1) interfere with this proceeding or the possession, control, title, rights, interests of the Liquidator as provided by sections 3903.01 to 3903.99, inclusive, of the Ohio Revised Code, or (2) tend to give rise to waste of assets, a preference, judgment, attachment, lien or the making of a levy against The Ohio General Insurance Company or its property or assets subject to the possession or control of the Liquidator.

All insurance policies, bonds and other similar obligations or contracts of The Ohio General Insurance Company were cancelled by order of the Court as of 12:01 a.m., April 28, 1990, except those policies which expired, or were cancelled by the insured before such date, remain expired or cancelled as of such earlier date.

An order of the Court entered on May 3, 1990, provides that all persons having claims against the assets of The Ohio General Insurance Company must present such claims to the Liquidator at the below address on or before March 28, 1991. Those persons presenting claims to the Liquidator after such date may receive no distribution or a distribution less than they would have otherwise received. Any and all outstanding claims, including those presented to The Ohio General Insurance Company prior to its having been placed in liquidation, must be submitted to the Liquidator on Proof of Claim forms approved by the Liquidator.

Requests for forms for filing claims and for inquiries regarding the liquidation should be addressed to:

The Ohio General Insurance Company
Liquidation Office of the Ohio Department of Insurance
1366 Dublin Road - Second Floor
Columbus, Ohio 43215