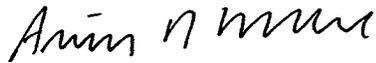


Submitted by:

MARC DANN
Attorney General of Ohio

By: PORTER WRIGHT MORRIS & ARTHUR LLP
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*Attorneys for Plaintiff Mary Jo Hudson,
Superintendent of Insurance, Ohio Department
of Insurance, in her capacity as Liquidator
of The Ohio General Insurance Company*

Liquidator of The Ohio General Insurance Company
Statement of Receipts and Disbursements
For The Period 1/01/07 - 6/30/07

	<u>CASH</u>	<u>SECURITIES</u>	<u>TOTAL</u>
Balance at 12/31/06	5,564.72	8,412,000.00	8,417,564.72
Security Amortization for the Period	0.00	0.00	0.00
RECEIPTS:			
Investment Proceeds in Repo Agreements (Note 1)	8,300,000.00	(8,300,000.00)	0.00
Interest / Dividend Income	214,089.30	0.00	214,089.30
Reinsurance Recoveries	3,773.96	0.00	3,773.96
Reimbursement of Legal Fees Paid on Behalf of OGICO*	<u>3,202.50</u>	<u>0.00</u>	<u>3,202.50</u>
TOTAL RECEIPTS	8,521,065.76	(8,300,000.00)	221,065.76
DISBURSEMENTS:			
Salaries:			
Chief Deputy Liquidator	1,445.34	0.00	1,445.34
Deputy Liquidators	2,631.03	0.00	2,631.03
Employee Wages, Taxes, Benefits	30,141.76	0.00	30,141.76
General Operating Expense	15,687.56	0.00	15,687.56
Legal Fees	1,006.48	0.00	1,006.48
Distribution to Claimants:			
Surplus - Class 2 Claimants	938,152.88	0.00	938,152.88
Surplus - Class 5 General Creditors/Reinsurance Claims	7,446,383.18	0.00	7,446,383.18
Surplus - Class 6 State and Local Government Claims	<u>85,229.67</u>	<u>0.00</u>	<u>85,229.67</u>
TOTAL DISBURSEMENTS	8,520,677.90	0.00	8,520,677.90
 Balance at 6/30/07	 <u>5,952.58</u>	 <u>112,000.00</u>	 <u>117,952.58</u>
	A	A B	

(A) Excluding \$ 0.00 held by States.
(B) Bonds carried at amortized value.

Note 1: The captions "Investment Proceeds in Repo Agreements" or "Investment Purchases in Repo Agreement" represent the difference between total repurchase sales and purchases for the reporting period.

* Funds disbursed in prior period.