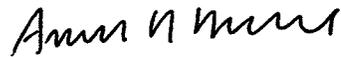


Respectfully submitted,

MARC DANN
Attorney General of Ohio

By: PORTER WRIGHT MORRIS & ARTHUR LLP
Special Counsel



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*Attorneys for Plaintiff Mary Jo Hudson,
Superintendent of Insurance, Ohio Department
of Insurance, in her capacity as Liquidator
of The Ohio General Insurance Company*

MEMORANDUM IN SUPPORT

The Liquidator moves the Court for an Order approving the final Statement of Receipts and Disbursements for the period July 1, 2007, through December 31, 2007. These receipts and disbursements are described and set forth in the attached Exhibit A.¹

On March 28, 1990, The Ohio General Insurance Company (“Ohio General”) was declared insolvent and placed into liquidation, and the Ohio Superintendent of Insurance was appointed as the Liquidator of Ohio General (hereinafter the “Liquidation Order”). R.C. 3903.21 and the Liquidation Order direct the Liquidator to take possession of and liquidate all property and assets of Ohio General, to collect all debts and monies due Ohio General, and to pay reasonable compensation to persons employed to assist with the liquidation and defray from the funds or assets of the insurer all expenses of taking possession of, conserving, conducting, liquidating, disposing of or otherwise dealing with the business property of the insurer.

R.C. 3903.18(E) and the Liquidation Order provide that the Liquidator must submit periodic accountings to the Court. These accountings assist the Court in monitoring the progress and status of the liquidation, and in particular the receipts and disbursements in the Ohio General liquidation proceedings.

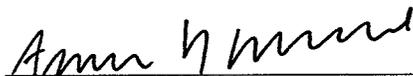
Therefore, the Liquidator respectfully requests the Court to approve the attached Statement of Receipts and Disbursements for the period July 1, 2007, through December 31, 2007. This will be the final accounting filed in this matter.

¹ See “Liquidator of The Ohio General Insurance Company, Statement of Receipts and Disbursements For The Period 7/01/07-12/31/07,” attached as Exhibit A.

Respectfully submitted,

MARC DANN
Attorney General of Ohio

By: PORTER WRIGHT MORRIS & ARTHUR LLP
Special Counsel

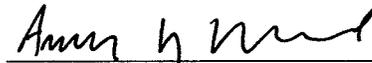


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*Attorneys for Plaintiff Mary Jo Hudson,
Superintendent of Insurance, Ohio Department
of Insurance, in her capacity as Liquidator
of The Ohio General Insurance Company*

CERTIFICATE OF SERVICE

I certify that a copy of the foregoing was served upon Mary Jo Hudson, Superintendent of Insurance, Ohio Department of Insurance, in her capacity as Liquidator of The Ohio General Insurance Company, in care of Anne Thomson, Esq., Chief Deputy Liquidator, Office of the Ohio Insurance Liquidator, 1366 Dublin Road, Columbus, Ohio 43215-1093, on this 31st day of March 2008.



Anthony R. McClure

Liquidator of The Ohio General Insurance Company
Statement of Receipts and Disbursements
For The Period 7/01/07 - 12/31/07

	<u>CASH</u>	<u>SECURITIES</u>	<u>TOTAL</u>
Balance at 6/30/07	5,952.58	112,000.00	117,952.58
Security Amortization for the Period	0.00	0.00	0.00
RECEIPTS:			
Investment Proceeds in Repo Agreements (Note 1)	112,000.00	(112,000.00)	0.00
Interest / Dividend Income	12,239.39	0.00	12,239.39
Reinsurance Recoveries	1,681.24	0.00	1,681.24
Uncashed and Voided Class 2, 5 & 6 Surplus Distribution Payments	116,566.77	0.00	116,566.77
TOTAL RECEIPTS	<u>242,487.40</u>	<u>(112,000.00)</u>	<u>130,487.40</u>
DISBURSEMENTS:			
Salaries:			
Chief Deputy Liquidator	3,010.37	0.00	3,010.37
Deputy Liquidators	12,454.75	0.00	12,454.75
Employee Wages, Taxes, Benefits	56,551.62	0.00	56,551.62
General Operating Expense	45,862.95	0.00	45,862.95
Legal Fees	13,993.52	0.00	13,993.52
Transfer of Remaining Unclaimed Funds to Ohio			
Division of Unclaimed Funds:			
Surplus - Class 2 Claimants	56,657.58	0.00	56,657.58
Surplus - Class 5 General Creditors/Reinsurance Claims	59,781.11	0.00	59,781.11
Surplus - Class 6 State and Local Government Claims	128.08	0.00	128.08
TOTAL DISBURSEMENTS	<u>248,439.98</u>	<u>0.00</u>	<u>248,439.98</u>
Balance at 12/31/07	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
	A	A B	

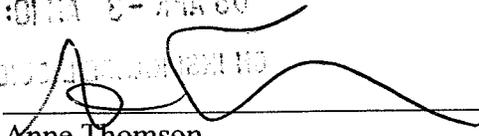
- (A) Excluding \$ 0.00 held by States.
(B) Bonds carried at amortized value.

Note 1: The captions "Investment Proceeds in Repo Agreements" or "Investment Purchases in Repo Agreement" represent the difference between total repurchase sales and purchases for the reporting period.

* Funds disbursed in prior period.

Exhibit A

FURTHER AFFIANT SAYETH NAUGHT.

DEPARTMENT
80:0111 8-22A 80
NOTARIAL SEAL

Anne Thomson
Chief Deputy Liquidator

Sworn to and subscribed in my presence this 26th day of March 2008.


Notary Public



KIM H. FINLEY
Attorney At Law
Notary Public, State of Ohio
My Commission Has No Expiration Date
Section 147.03 R.C.