

Ohio, and any other claims that the Liquidator and Individual Defendants and RHS may have, one against the other, are fully and finally resolved.

The Court has reviewed the Motion and the proposed settlement agreement attached thereto (“Settlement Agreement”) and finds as follows:

1. Adequate prior notice and an opportunity to be heard on the matters herein was given to all creditors of RHP and all other interested persons as identified in the Settlement Agreement and as set forth in the relevant provisions of the “Renaissance Health Plan, Inc. Notice of Liquidation Order, Deadline for Filing Proofs of Claim, and Continuous Hearings” approved in this proceeding on November 6, 2002.

2. Having heard no objections, the Court has determined that it has jurisdiction to decide the Motion and approve a settlement of the matters as set forth in the Settlement Agreement.

3. The settlement as set forth in the Settlement Agreement is lawful, fair and reasonable to the parties and to the creditors and other interested persons, and is in the best interest of the liquidation estate of Renaissance Health Plan, Inc. (the “Estate”).

4. The Settlement Agreement has been made and entered into in good faith between the parties.

Now, therefore, it is hereby ORDERED that:

1. The Motion is GRANTED, the Settlement Agreement is incorporated herein and made a part hereof by reference, and the Settlement Agreement is hereby ratified and approved.

2. Nothing in this Order is meant to suggest and shall not be used in any way to show or establish that any creditor of RHP or other person has any liability, is a

tortfeasor, or is otherwise responsible for any alleged losses of RHP, its creditors and policyholders, the public or the Estate.

3. There is no just reason for delay and final judgment shall be entered on this Order.

IT IS SO ORDERED.

Date

Patrick E. Sheeran, JUDGE

APPROVED:



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