

office of the

Ohio Insurance Liquidator

**Distribution Update for LMI Insurance Company
November 21, 2011**

The Court issued an Order granting the Liquidator's Motion for Approval of the Liquidator's Calculation and Payment of the Third Early Access Payments to the Guaranty Associations and the Liquidator's First Final Report of Non-Guaranty Association Class 2 Policyholder Level Claims and First Interim Distribution to Non-Guaranty Association Class 2 Claimants.

To view the full Order, please go to Public Documents and look for the 11/21/2011 Order Approving Liquidator's 3rd Early Access Payment to the Guaranty Associations and 1st Final Report of Non-Guaranty Association Class 2 Claims and 1st Interim Distribution to Class 2 Claimants.

The Liquidator will not be paying any claims filed in Classes 4 through 9 as there are insufficient funds available in the LMI Insurance Company liquidation estate to pay any of these claims.