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## Ohio Insurance Liquidator

### **Good Faith Estimate for LMI Insurance Company July 29, 2013**

Ohio Revised Code 3903.42 sets forth the priorities and order of distribution of claims. Based upon our best good faith estimates and barring any unforeseen circumstances, the Liquidator presently estimates in good faith that she will pay 100% of allowed claims in Class 1 and that, based on information currently available, she will pay a pro-rata amount of allowed Class 2 claims. At this particular time, the Liquidator does not expect to make any distributions to claimants in Classes 3 through 9. These good faith estimates are expected to change prior to the actual distributions and closing of the LMI estate. The actual pro-rata distributions will be reflected in the Liquidator's Motion for Order Approving Final Report of Claims to be filed at or near the time of the final distribution of LMI assets. The Liquidator further estimates in good faith that this Estate will remain open until approximately 2015, and that a final distribution to Class 2 claimants will occur in or after 2015.

As soon as deemed appropriate, further information regarding the distributions will be posted on our web site here and in court filed documents that may be viewed by clicking on Public Documents on the LMI webpage.

These good faith estimates are based upon information available and the circumstances known at the time that they were made. Before relying on these estimates in making any decisions, be aware that the underlying facts and circumstances upon which the good faith estimates are based are subject to change.