



License Application Checklist

Major Lines Individual Initial License Application Checklist

Lines of Authority under the Major Lines License:

- **Accident & Health:** Insurance coverage for sickness, bodily injury, or accidental death, and may include benefits for disability income.
- **Casualty:** Insurance coverage against legal liability, including coverage for death, injury, or disability or damage to real or personal property.
- **Life:** Insurance coverage on human lives, including benefits of endowment and annuities, and may include benefits in the event of death or dismemberment by accident and benefits for disability income.
- **Personal:** Property and casualty insurance coverage sold to individuals and families for non-commercial purposes.
- **Property:** Insurance coverage for the direct or consequential loss or damage to property of any kind.
- **Variable Life & Variable Annuity Products:** Insurance coverage provided under variable life insurance contracts and variable annuities.

Application Requirements for RESIDENT Applicants:

- Review Ohio Department of Insurance Licensing Information Bulletin.
- Complete Pre-Licensing Education from an Ohio approved pre-license education provider.
- Complete Criminal Background Check (BCI & FBI).
- Schedule Examination with PSI Services LLC. Contact PSI at 800-733-9267 or at www.psiexams.com.
- Successfully pass required examination(s).
- Complete online uniform application only **AFTER** successfully passing examination.
- Submit any necessary supporting documents to the Department or NIPR Attachment Warehouse.
- Non-refundable filing fee of \$10.00 per line of authority.
- Provide FINRA Central Registration Depository (CRD) number, if applying for variable line of authority

Application Requirements for NON-RESIDENT Applicants:

- Must have an active license in home state for the same Lines of Authority.
- Complete online uniform application.
- Submit any necessary supporting documents to the Department or NIPR Attachment Warehouse.
- Non-refundable filing fee of \$10.00 per line of authority.
- Provide FINRA Central Registration Depository (CRD) number, if applying for variable line of authority.

**NOTE: APPLICATIONS SUBMITTED WITHOUT ALL OF THE ABOVE LISTED ITEMS
WILL BE RETURNED TO THE APPLICANT AS INCOMPLETE.**